

INFORMATION FOR YOUR SOLICITOR

Simple errors in wording can create confusion and delay in carrying out people's wishes. It is important, for example, that A Rocha's name and address are put properly into the will. For the convenience of a solicitor who may be helping you draw up a will, here are a few examples of useful and accurate wordings:

FIXED SUM LEGACY

'I give to A Rocha International, Registered Charity Number 1136041, of 3 Hooper Street, Cambridge, CB1 2NZ the sum of _____ and I direct that: (i) such money be used for the general purposes of A Rocha International and (ii) a receipt signed by the Administrator for the time being or another duly authorized officer shall be a good and sufficient discharge to my executors.'

It is particularly helpful for A Rocha if gifts are given to general funds, as they can then be used wherever they are most needed. However, if you want to leave money to a particular project, please insert the following wording into either of the above instructions instead of (i):

(i) it is my wish (without imposing any legal restriction) that the bequest is used to help the A Rocha project in _____ provided that in the reasonable opinion of the International Trustees there is a need of such funds for that project at the time of my death and (ii) ...

DONATIONS IN MEMORY

Many people would prefer to see donations made to their favourite charity in lieu of floral tributes. If this is stated in your will, the executors can make sure that your wishes are known. The following wording can be used:

'I request my executor to ensure that instead of flowers at my funeral, donations are made to A Rocha International, Registered Charity Number 1136041, of 3 Hooper Street, Cambridge, CB1 2NZ.'

A Rocha International: Registered Charity No. 1136041, Company House No. 6852417 – September 2013

LEGACY OF ALL OR PART OF NET ESTATE

'I give to A Rocha International, Registered Charity Number 1136041, of 3 Hooper Street, Cambridge, CB1 2NZ the residue (or % share of the residue) of my estate absolutely and I direct that:

i) the proceeds may be used for the general purposes of A Rocha International and ii) a receipt signed by the Administrator for the time being or another duly authorized officer shall be a good and sufficient discharge to my executors.'

